

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

NOVA Group Holdings Limited

諾發集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1360)

VOLUNTARY ANNOUNCEMENT REDEMPTION OF BONDS

This announcement is made voluntarily by NOVA Group Holdings Limited (the “**Company**”).

References are made to the announcements of Company dated 16 October 2018, 5 November 2018 and 8 November 2018 in relation to the placing of bonds and the announcement of the Company dated 11 September 2020 in relation to the amendments to the principal terms of the bonds (the “**Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, (1) the remaining balance of the outstanding principal amount of the Bonds was HK\$270,000,000 as at 11 September 2020; and (2) after the Amendments, the Company shall redeem the Bonds for the time being outstanding as at the 1st Maturity Date on the 1st Maturity Date, at the 1st Redemption Amount. The remaining balance of the outstanding principal amount of the Bonds immediately after the relevant Redemption shall be not more than HK\$200,000,000.

The Board hereby announces that after several early redemptions by the Company, the remaining balance of the outstanding principal amount of the Bonds as at the date of this announcement is approximately HK\$190,000,000.

By Order of the Board
NOVA Group Holdings Limited
Deng Zhonglin
Chairman

Hong Kong, 6 November 2020

As at the date of this announcement, the Board comprises Mr. Deng Zhonglin, Mr. Xu Feng and Mr. Wong Yuk Lun Alan as executive Directors; Ms. Huang Chian Sandy as non-executive Director; and Mr. Choi Hung Fai, Mr. Tsang Wing Ki, Dr. Wong Kong Tin, JP and Mr. Qiu Peiyuan as independent non-executive Directors.