
PERSONS HAVING NOTIFIABLE INTERESTS UNDER THE SFO

So far as our Directors are aware, immediately following the completion of the Share Offer (but without taking into account Shares to be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme) and the Capitalisation Issue, the following persons or entities will have an interest or a short position in our Shares and the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of members of our Group other than our Company:

(a) Interest in our Shares

Name of Shareholder(s)	Nature of interest	Number of securities held <i>(Note 1)</i>	Approximate shareholding percentage <i>(%)</i>
Business Good	Beneficial owner	140,000,000 (L)	70
Mr. Lee	Interest of a controlled corporation <i>(Note 2)</i>	140,000,000 (L)	70

Notes:

1. The letter “L” denotes the corporation/person’s long position (as defined under Part XV of the SFO) in the Shares.
2. These Shares were held by Business Good, which was owned as to 93.2% by Mr. Lee and 6.8% by Mr. Cheung.

(b) Interest in the share capital of members of our Group other than our Company

Name	Relevant company	Nature of interest	Approximate percentage of shareholding <i>(%)</i>
Ningbo Partner	Ningbo Tianyi	Beneficial owner <i>(Note)</i>	30

Note: Prior to the Reorganisation, Mega Expo (HK) entered into an equity transfer agreement and supplemental agreements with Ningbo Partner to acquire its 30% equity interest in Ningbo Tianyi. For further details, please refer to the section headed “History and development – Our corporate history – Ningbo Tianyi” in this prospectus.