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**APPENDIX V                      DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES  
IN HONG KONG AND AVAILABLE FOR INSPECTION**

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**A.     DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) a statement of particulars of the Selling Shareholder;
- (c) the written consents referred to in the paragraph headed “Other information – 23. Consents of experts” in Appendix IV to this prospectus; and
- (d) copies of the material contracts referred to in the paragraph headed “Further information about the business of our Group – 9. Summary of material contracts” in Appendix IV to this prospectus.

**B.     DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Chiu & Partners at 40/F., Jardine House, 1 Connaught Place, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the accountants’ report prepared by our Reporting Accountants, the text of which is set out in Appendix I to this prospectus;
- (c) the internal control report prepared by our Internal Control Consultant;
- (d) the tax report prepared by our Tax Adviser;
- (e) the audited financial statements of companies comprising our Group for each of the three financial years ended 30 June 2013 (or the period since their respective dates of incorporation of the relevant member of our Group where it is shorter), if any;
- (f) the letter prepared by our Reporting Accountants on unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (g) the Companies Law;
- (h) the letter of advice prepared by Conyers Dill & Pearman (Cayman) Limited summarising certain aspects of Cayman Islands company law as referred to in Appendix III to this prospectus;
- (i) the legal opinion and legal memorandum prepared by our PRC Legal Advisers;

