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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code : 1360)**

**APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR,  
MEMBER OF AUDIT COMMITTEE AND MEMBER OF  
NOMINATION COMMITTEE**

Reference is made to the announcements of Mega Expo Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 4 July 2014. This announcement is made by the Company in accordance with Rule 13.51(2) of Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) is pleased to announce that Mr. Law Sung Ching, Gavin (羅崇禎, “**Mr. Law**”) has been appointed as an independent non-executive director, member of the nomination committee (the “**Nomination Committee**”) and member of the audit committee (the “**Audit Committee**”) of the Company with effect from 12 September 2014.

Pursuant to the Company’s Articles of Association, Mr. Law will hold office until the next following general meeting and shall then be eligible for re-election at such general meeting. The biographical details of Mr. Law are set out below:

Mr. Law, aged 57, has accumulated over 25 years of experience in finance and over 15 years of experience in auditing, accounting and company secretarial services from several financial institutions, including IBI Asia Ltd. and CEF Holdings Limited. As at the date of this announcement, Mr. Law is a director of LSC Consultants Ltd. and senior advisor of C C Kwong & Company, Certified Public Accountants.

Mr. Law has met the independent guidelines set out in Rule 3.13 of the Listing Rules.

Pursuant to an appointment letter dated 12 September 2014, Mr. Law will hold office for a term of one year. Mr. Law is entitled to receive a remuneration of HK\$180,000 per annum, which was determined with reference to his experience, qualifications, duties and responsibilities in the Company, as well as current market conditions. Mr. Law's remuneration will be subject to annual review by the Board and the remuneration committee of the Company.

Save as disclosed above, Mr. Law: (1) does not have any interests in shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); (2) has not held any other position in the Group; (3) has not been a director of any public company (the securities of which are listed on any securities market in Hong Kong or overseas) in the last three years; (4) does not have any other major appointments and professional qualifications; and (5) does not have any relationship with any director, senior management or substantial or controlling shareholder of the Company.

Furthermore, there is no other information relating to Mr. Law that needs to be disclosed pursuant to paragraphs (h) to (v) of Rule 13.51(2) of Listing Rules and there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Following the appointment of Mr. Law as an independent non-executive director of the Company, member of the Nomination Committee and the Audit Committee, the Company has fulfilled the requirements of Rule 3.10(1), Rule 3.10A and Rule 3.21 of the Listing Rules and the Code Provision of the A.5.1 of the Corporate Governance Code set out in Appendix 14 to the Listing Rules respectively.

The Board would like to take this opportunity to welcome Mr. Law to the Board.

By the order of the Board  
**Mega Expo Holdings Limited**  
**Lee Chi Sang**  
Chairman

Hong Kong, 12 September 2014

*As at the date of this announcement, the Board comprises Mr. Lee Chi Sang and Mr. Si Tze Fung as executive directors; Mr. Leung Hung Kee, Mr. Chu Kwok Man and Mr. Law Sung Ching, Gavin as independent non-executive directors.*