

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the content of this announcement.*



*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code : 1360)**

## **RECORD DATE OF THE ANNUAL GENERAL MEETING TO BE HELD ON 14 NOVEMBER 2014**

Reference is made to the notice of annual general meeting of Mega Expo Holdings Limited (the “**Company**”) dated 15 October 2014. The Company hereby announces that in order to qualify for attending the annual general meeting of the Company (the “**AGM**”) scheduled to be held on Friday, 14 November 2014, all transfers of share accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Thursday, 13 November 2014, being the record date of the AGM.

By the order of the Board  
**Mega Expo Holdings Limited**  
**Lee Chi Sang**  
Chairman

Hong Kong, 29 October 2014

*As at the date of this announcement, the Board comprises Mr. Lee Chi Sang and Mr. Si Tze Fung as executive directors; Mr. Leung Hung Kee, Mr. Chu Kwok Man and Mr. Law Sung Ching, Gavin as independent non-executive directors.*