

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer Mega Expansion Mega E	kpo Holdings Limited		
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : 1360 Descri	ption: Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000.00
(2) Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

30/04/2015

2. Preference Shares		1	or Main Board and GE
Stock code : N/A Descri	iption:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	iption:	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	• 40 000 000	27/4	N7/4	N//
preceding month	240,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	N/A	N/A	N/A	N/A
Balance at close of the				
month	240,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be		
including EGM					the month pursuant	issued pursuant thereto		
approval date		Movement dur	ing the month		thereto as at close of the			
(dd/mm/yyyy) and -		Wiovement dui	ing the month		_			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A								
(/ /)								
Ordinary shares								
(Note 1)								
2. N/A								
(/ /)								
Ordinary shares						-		
(Note 1)								
3. N/A								
(/ /)								
Ordinary shares								
(Note 1)								
4. N/A								
(/ /)								
Ordinary shares								
(Note 1)	_							
			Total A. (Or	dinary shares)	Nil			
			(Prefe	erence shares)	N/A			
				(Other class)	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /)	_			
	. -				
(/ /) Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)	_			
	-				
	<u> </u>		<u> </u>		<u> </u>
(/ /) Stock code (if listed)					
Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
		ol D (Omd:	nary charas) N''		
	lot		nary shares) <u>Nil</u> ence shares) N/A		<u>-</u>
		•	Other class) $\frac{N/A}{N/A}$		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	2 22.22.22.22					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares) Nil		
				ence shares) N/A		-
				Other class) $\frac{\overline{N/A}}{N}$		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-			
-	shares (Note 1)		
-	shares (Note 1)		
1 _			
2.	N/A		
_			
l _			
	(/ /)		
-	shares (Note 1)		
-			
3.	N/A		
-			
-			
-	(/ /)		
-	shares (Note 1)		
-	Shares (Note 1)		
-	Total D. (Ordinary shares)	Nil	
-		N/A	
-	(Preference shares)		
	(Other class)	N/A	

		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				month
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
2	0 %	At price . State	(Note 1) Issue and allotment date:	(/ /)		
2.	Open offer	At price : State currency	(dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
3	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
٥.	Tideling	ruprice currency	Resolution in writing of the then Sole Shareholder	(/ /)		
			approval date: (dd/mm/yyyy)			N/A	N/A
						IV/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGIT approvar date.	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(· ···			N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ / Capital Issue and allotment date: reorganisation (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) Other (Please specify) At price : State currency 10. Other (/ / Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Total E. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ıed Sh	are Capital").)

(Other class) $\overline{N/A}$

Remarks (if any):	
N/A	
Submitted by: Tricor Investor Services Limited	
Titos myestor services Emmed	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	
-	
N	

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.