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*(incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 1360)

## **COMPLETION OF PLACING OF SHARES BY CONTROLLING SHAREHOLDER**

**Placing Agent of the controlling shareholder**



Reference is made to the announcement of the Company dated 27 May 2015 in respect of the Placing (“**Announcement**”). Unless defined otherwise, capitalised terms used herein have the same meanings as those defined in the Announcement.

## **COMPLETION OF PLACING OF SHARES BY CONTROLLING SHAREHOLDER**

On 1 June 2015, the Company was informed by Business Good that, all conditions of the Placing were fulfilled and that completion of the Placing took place on 1 June 2015. All 110,000,000 Placing Shares were successfully placed by the Placing Agent to placees of the Placing at HK\$4 per Placing Share pursuant to the terms and conditions of the Placing Agreement. As confirmed by the Placing Agent, the placees of the Placing (and, where applicable, their respective ultimate beneficial owners) are not connected persons and third parties independent of the Company, or acting in concert (as defined in the Hong Kong Code on Takeovers and Mergers) with any Directors, chief executive or substantial shareholder(s) of the Company or its subsidiaries and their respective associates (as defined under the Listing Rules).

After completion of the Placing, Business Good ceased to be the controlling shareholder but remained as a substantial shareholder of the Company. As confirmed by the Placing Agent, none of the places of the Placing has become a substantial shareholder of the Company upon completion of the Placing.

## SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and upon completion of the Placing:

	Immediately before completion of the Placing		Immediately upon completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
<b>Shareholders</b>				
Business Good ( <i>Note 1</i> )	140,000,000	58.33	30,000,000	12.50
<b>Public</b>				
The places of the Placing	–	–	110,000,000	45.83
Other public Shareholders	<u>100,000,000</u>	<u>41.67</u>	<u>100,000,000</u>	<u>41.67</u>
<b>Total</b>	<u><u>240,000,000</u></u>	<u><u>100.00</u></u>	<u><u>240,000,000</u></u>	<u><u>100.00</u></u>

*Note 1:* The Shares are registered in the name of Business Good, of which Mr. Lee Chi Sang, an executive Director and chairman of the Company, held 93.2% of the entire share capital.

*Note 2:* The percentage figures are rounded to two decimal places.

By the order of the Board  
**Mega Expo Holdings Limited**  
**Si Tze Fung**  
*Executive Director*

Hong Kong, 1 June 2015

*As at the date of this announcement, the Board comprises Mr. Lee Chi Sang and Mr. Si Tze Fung as executive Directors; Mr. Chu Kwok Man, Mr. Law Sung Ching, Gavin and Mr. Yeung Chun Yue, David as independent non-executive Directors.*