

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/06/2015 |
|------------------------------------|------------|
|------------------------------------|------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | |
|----------------|--|
| Date Submitted | |

| Mega Expo Holdings Limited | |
|----------------------------|--|
| 06/07/2015 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | |
|--|------------------------|----------------------------------|---|--|--|--|--|
| (1) Stock code : <u>1360</u> Description : <u>Ordinary Shares</u> | | | | | | | |
| Par valueAuthorised shareNo. of ordinary(Statecapitalsharescurrency)(State currency) | | | | | | | |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.01 | HK\$10,000,000.00 | | | | |
| Increase/(decrease) | N/A | | N/A | | | | |
| Balance at close of the month | 1,000,000,000 | HK\$0.01 | HK\$10,000,000.00 | | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | | |
| Increase/(decrease) | N/A | | N/A | | | | |
| Balance at close of the month | N/A | N/A | N/A | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Desc | ription : | N/A | <u> </u> |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ADescription : | | <u> </u> |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State currency*) : HK\$10,00

HK\$10,000,000.00

II. Movements in Issued Share Capital

| (1) | | | No. of other classes |
|-----------|------------|---------|----------------------|
| (1) | (2) | shares | of shares |
| | | | |
| 0,000,000 | N/A | N/A | N/A |
| N/A | N/A | N/A | N/A |
| 0,000,000 | N/A | N/A | N/A |
| | 10,000,000 | N/A N/A | N/A N/A N/A |

III. Details of Movements in Issued Share Capital

| Sha | are | Op | tions | (under | Share | Option | Schemes | of the | Issuer) | |
|-----|-----|----|-------|--------|-------|--------|---------|--------|---------|---|
| D | | 1 | C | 1 | | | | | | 1 |

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|-----------------|---------------------|---------------|----------------|--|--|
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | ing the month | | _ | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares (Note 1) | | | | | | |
| (1000 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares (Note 1) | | <u> </u> | | | | |
| · · · · | | | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | <u> </u> | | | | |
| (Note 1) | | | T-(-1.4 (2 | P | N1'1 | |
| | | | Total A. (Ore | erence shares) | Nil N/A | |
| | | | (Field | (Other class) | N/A N/A | |
| Total funds raised durin | g the month fro | om exercise of opti | | | | |
| (State currency) | | | Nil | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| | (/ /) | | | | |
| <u>4. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Total | (Prefere | nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | - |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i <u>Class and description</u> <u>1. N/A</u> | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|--|----------------------------------|------------------------------------|--|--|
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Fotal C. (Ordir | nary shares) Nil | | |
| | | | (Prefere | ence shares) N/A | 1 | - |
| | | | (0 | Other class) <u>N/A</u> | 1 | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Evil particulars including ECM approval data (dd/mm/uuuu) | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | · |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | · |
| | NT.1 | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| | | |

| Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------------------|---|-------|---|--|---|
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | <u>N/A</u> | N/A |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 5. Thenny | At price - currency | Resolution in writing of the then Sole Shareholder approval date: | (/ / |) | | |
| | | (đđ/mm/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | Type of Issue | | | F | For | Mair | <u>1 Boar</u> | d and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------|---------------------|---|-----|------|---------------|--|----------------------|
| | | | | | | | | | |
| 5. | Scrip dividend | At price : | State currency — | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | | | | | | 11/21 | 11/21 |

| | | F | For Main E | Board | l and GEM list | ed issuers |
|-----|--|------------------------------------|-------------|-------|----------------|----------------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be |
| | | | | | month | issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as at |
| | | | | | | close of the |
| | Type of Issue | | | | | month |
| | | | | | | |
| | | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| 0 | Constant | | (/ / |) | | |
| 9. | Capital reorganisation | Issue and allotment date : | (/ / | , | | |
| | Teorganisation | (dd/mm/yyyy) | | | | |
| | | ECM approval data | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | | / | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | 14/21 | 14/21 |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| 10 | Other At price State | | | | | |
| 10. | Other (Please specify) At price : State currency | - Issue and allotment date : | (/ / |) | | |
| | (Trease speen y) currency | (dd/mm/yyyy) | | | | |
| | | | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | NT / A |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | |
| | | | Drdinary s | | | |
| | | (Pre | eference sl | | | |
| | | | (Other | class |) <u>N/A</u> | |
| L | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| N/A | |
|-----------------|--|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: | Tricor Investor Services Limited |
| | Branch Share Registrar |
| (Director, Secu | retary or other duly authorised officer) |
| | |
| | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.