



# MEGA EXPO HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)  
(Stock Code: 1360)

## REVISED FORM OF PROXY

Revised form of proxy for use by the shareholders of Mega Expo Holdings Limited (the "Company") at the annual general meeting (the "Meeting") to be convened at Room Soho 1, 6/F, IBIS Hong Kong Central and Sheung Wan Hotel, No. 28 Des Voeux Road West, Sheung Wan, Hong Kong on Friday, 18 December 2015 at 11:00 a.m. (or any adjournment thereof).

I/We \_\_\_\_\_ (note a)  
of \_\_\_\_\_  
being the holder(s) of \_\_\_\_\_ (note b) shares of HK\$0.002 each of the Company  
hereby appoint the chairman of the Meeting or \_\_\_\_\_  
of \_\_\_\_\_  
to act as my/our proxy (note c) at the Meeting to be held at Room Soho 1, 6/F, IBIS Hong Kong Central and Sheung Wan Hotel, No. 28 Des Voeux Road West, Sheung Wan, Hong Kong on Friday, 18 December 2015 at 11:00 a.m. or at any adjournment thereof and to vote on my/our behalf as directed below.

Please make a mark in the appropriate boxes to indicate how you wish your vote(s) to be cast (note d).

ORDINARY RESOLUTIONS		FOR	AGAINST
1.	To receive and approve the audited consolidated financial statements and the reports of the directors (the "Directors") and auditors of the Company for the year ended 30 June 2015		
2.	(a) To re-elect Mr. Lam Wa as executive Director		
	(b) To re-elect Mr. Si Tze Fung as executive Director		
	(c) To re-elect Mr. Liu Gejiang as executive Director		
	(d) To re-elect Mr. Sun Sizhi as executive Director		
	(e) To re-elect Mr. Yeung Chun Yue, David as independent non-executive Director		
	(f) To re-elect Mr. Wong Ka Fai, Paul as independent non-executive Director		
	(g) To re-elect Mr. Choi Hung Fai as independent non-executive Director		
	(h) To authorise the board of Directors to fill vacancies on the board of Directors and to fix (which authority may be further delegated to its duly authorised committee) the Directors' remuneration		
	(i) To re-elect Mr. Du Changqing as executive Director		
	(j) To re-elect Mr. Yang Bo as independent non-executive Director		
3.	To re-appoint HLB Hodgson Impey Cheng Limited as the Company's auditors and authorise the Directors to fix their remuneration		
4.	To grant the general mandate to the Directors to issue, allot and otherwise deal with the Company's shares (the "Shares")		
5.	To grant the general mandate to the Directors to repurchase the Shares		
6.	To add the nominal amount of the Shares repurchased by the Company to the mandate granted to the Directors under resolution no. 4		

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2015

Shareholder's signature \_\_\_\_\_ (notes e, f, g and h)

### Notes:

- Full name(s) and address(es) are to be inserted in **BLOCK CAPITALS**.
- Please insert the number of Shares registered in your name(s). If no number is inserted, this revised form of proxy will be deemed to relate to all the Shares in the capital of the Company registered in your name(s).
- A proxy need not be a member of the Company but must attend the Meeting in person to represent you. If you wish to appoint some person other than the chairman of the Meeting as your proxy, please delete the words "the chairman of the Meeting or" and insert the name and address of the person appointed proxy in the space provided.
- If you wish to vote for any of the resolutions set out above, please tick ("✓") the boxes marked "For". If you wish to vote against any resolutions, please tick ("✓") the boxes marked "Against". If this form returned is duly signed but without specific direction on any of the proposed resolutions, the proxy will vote or abstain at his/her discretion in respect of all resolutions; or if in respect of a particular proposed resolution there is no specific direction, the proxy will, in relation to that particular proposed resolution, vote or abstain at his/her discretion. A proxy will also be entitled to vote at his/her discretion on any resolution properly put to the Meeting other than those set out in the notice and the supplementary notice convening the Meeting.
- In the case of a joint holding, this revised form of proxy may be signed by any joint holder, but if more than one joint holder is present at the Meeting, whether in person or by proxy, that one of the joint holder whose name stands first on the register of members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
- This revised form of proxy must be signed by a shareholder of the Company, or his/her attorney duly authorised in writing, or if the shareholder is a corporation, either under its common seal or under the hand of an officer or attorney so authorised.
- To be valid, this revised form of proxy together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be deposited at the Hong Kong branch share registrar of the Company, Tricor Investor Services Limited at Level 22 Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 48 hours before the time of the Meeting or any adjourned meeting.
- Any alteration made to this form should be initialled by the person who signs the form.