

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Mega Expo Holdings Limited 02/03/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1360</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	5,000,000,000	HK\$0.002	HK\$10,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	5,000,000,000	HK\$0.002	HK\$10,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	Δ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordir	ary shares (2)	No of preference shares	No. of other classes of shares
	(1)	(2)	3110105	
Balance at close of preceding month	1,200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,200,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date		Movement dur	ing the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Grantoa	Exerciced	Cancollou	Lapoou		
Ordinary shares (Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /) Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)			Tatal A (Oralia		N 111	
			Total A. (Ordir (Prefere	nce shares)	Nil N/A	
				Other class)	N/A	
Total funds raised du		from exercise of				
options (State currend	cy)		<u>Nil</u>			

Warrants to Issue S	Shares of the	Issuer which	are to be	Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	,	,				
(/ /) Stock code (if listed) Class of shares						
Out a saintie a saint						
EGM approval date (if applicable)	(/ /)				
4. N/A						
(/ /)				·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		-
			U)	11101 01033) <u>IN/A</u>		-

Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>-</u>					
(/ /)					
/////////					
-					
-					
_ (/ / _)					
-					
-					
, , , .					
(/ /)	— т				
					-
	amount outstanding	Currency of amount outstanding close of preceding month	Currency of amount outstanding close of preceding month Converted during the month	Currency of amount at preceding month Converted during the close of the month Amount at close of the month	Amount at currency of amount preceding month Amount at close of converted amount at thereto Currency of amount preceding month Converted close of the month

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including	
Options (other than under Share Option Schemes)	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	<u> </u>	
shares (Note 1)	
	/	
2. N/A		
)	
shares (Note 1)	
3. N/A		
3. <u>N/A</u>	-	
(/ /)	
shares (Note 1)	
Total D. (Ordinary shares) Nil	-
(Preference shares		-
(Other class) <u>N/A</u>	-

Type of Issue the month Class of shares issuable (Note 1) Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (/ /) EGM approval date: (/ /) N/A N/A 2. Open offer At price : State currency Issue and allotment (/ /) N/A 2. Open offer At price : State currency Issue and allotment (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A N/A 3. Placing At price : State currency Resolution in writing of (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A N/A 4. Bonus issue Issue and allotment (/ /) N/A N/A N/A		her Movements	in issued (No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Resolution in writing of the then Sole shareholder approval date: (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A N/A 4. Bonus issue Issue and allotment currency (/ /) N/A N/A		Type of Issue								the month
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Resolution in writing of the then Sole Shareholder approval date: (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares currency N/A N/A Kesolution in writing of the then Sole Shareholder approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment currency (/ /) N/A Glass of shares issuable (Note 1) N/A N/A Glass of shares (Suble (Note 1) N/A N/A M/A N/A N/A	1.	Rights issue	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:				<u>N/A</u>	N/A
Image (dd/mm/yyyy)	2.	Open offer	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment	()				
issuable (Note 1) issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Resolution in writing of (/ /) the then Sole Shareholder approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A Issue and allotment (/ /) Issue and allotment (I /) <					EGM approval date: (dd/mm/yyyy)	()	/ /)	<u>N/A</u>	N/A
4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) Resolution in writing of the then Sole Shareholder approval date:	()			<u>N/A</u>	<u>N/A</u>
4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					Class of shares					
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment)		
					EGM approval date:	()	/ /)	<u> </u>	N/A

Class of shares 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/// /) 6. Repurchase of Shares Class of shares repurchase of Class of shares (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Sconsider		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (/ /) EGM approval date: (/ /) N/A Image: Class of shares repurchase of shares N/A Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration At price : State Issue and allotment (//) Issue and allotment (/ /) Issue Class of shares (/ / /) 8. Consideration At price : State Issue At allotment (/ /) Issue and allotment (/ /) Issue Class of shares (/ /) Issue At allotment (/ /) EGM approval date: (/ /) Issue At allotment (/ /) Issue At allotment (/ /) 8. Consideration At price : State Issue At allotment (/ /) Issue At allotment (/ /) Issue (/ /)								
5. Scrip dividend At price : currencydate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(, ,)		
Class of shares repurchase of shares	5.			(/ /)		
Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (// /) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A <td< td=""><td></td><td></td><td>EGM approval date: (dd/mm/yyyy)</td><td>(</td><td>/ /</td><td>)</td><td></td><td></td></td<>			EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration At price: State currency Issue and allotment (/ /) Issue and allotment (cd/mm/yyy) EGM approval date: (/ /) (/ /) 8. Consideration At price: State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /)							<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares N/A N/A Redemption of shares Class of shares N/A Redemption date : (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Barrow Class of shares N/A N/A N/A N/A State Issue and allotment (/ /) Issue Issue and allotment (/ /) EGM approval date: (/ /) Issue Idd/mm/yyyy) EGM approval date: (/ /)	6.		ouncondition duto .	(/ /)		
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7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) Barborow EGM approval date: (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /) Issue approval date: (/ /) Issue approval date:							<u> N/A</u>	N/A
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N/A N/A State Issue and allotment Issue Issue and allotment Issue Issue EGM approval date: (/ /) (dd/mm/yyyy) Issue			Eom approval dato.	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (/ /) (dd/mm/yyyy) (/ /)							<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.			(/ /)		
<u>N/A</u> <u>N/A</u>			EGM approval date: (dd/mm/yyyy)	()		
							<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
10	. Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					dinary sh erence sh (Other d	nares	s) <u>N/A</u>	- - -

otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)		Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Iss	ued Share

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Remarks (if any): N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.