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*(incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 1360)

## **TERMINATION OF DISCLOSEABLE TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF TREASURE SPY LIMITED**

Reference is made to the announcement of Mega Expo Holdings Limited (the “**Company**”) dated 8 April 2016 (the “**Announcement**”) in relation to the acquisition of the entire issued share capital of Treasure Spy Limited (the “**Acquisition**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board announces that after careful consideration of all the circumstances surrounding the Acquisition, the Purchaser and the Vendor decided not to proceed with the Acquisition on the current structure basis. On 6 May 2016, the Purchaser and the Vendor entered into a deed of termination (the “**Termination Deed**”) whereby the parties have mutually agreed to terminate the Agreement and to release and discharge each other from its respective obligations under the Agreement with effect from the date of the Termination Deed. Pursuant to the Termination Deed, the Vendor shall forthwith refund the Deposit to the Purchaser under the Agreement and neither party shall have any claim against the other thereafter.

The Company will continue to explore other possible cooperation and/or investment arrangement(s) with the Vendor, the Target Group and/or in relation to the Intellectual Properties. As at the date of this announcement, the Company has not yet crystallized any transaction with the Vendor, the Target Group and/or in relation to the Intellectual Properties. If there is any possible further cooperation and/or investment in relation thereto, further announcement(s) will be made in accordance with the Listing Rules as and when appropriate.

The Board considers that the termination of the Acquisition will not have any material adverse impact on the financial position and operation of the Group.

The announcement is made pursuant to Rule 14.36 of the Listing Rules.

By order of the Board  
**Mega Expo Holdings Limited**  
**Liu Gejiang**  
*Executive Director*

Hong Kong, 6 May 2016

*As at the date of this announcement, the Board comprises Mr. Ge Jin, Mr. Liu Gejiang, Mr. Sun Sizhi and Ms. Yang Yan as executive Directors; Mr. Yeung Chun Yue, David, Mr. Choi Hung Fai and Mr. Yang Bo as independent non-executive Directors.*