

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2016						
To : Hong Kong Exchanges ar	To : Hong Kong Exchanges and Clearing Limited							
	lega Ex <sub>l</sub> 2/11/20 <i>1</i>	po Holdings Limited						
I. Movements in Authorised Sh								
1. Ordinary Shares								
(1) Stock code : <u>1360</u>	Descrip	otion: Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month <sub>.</sub>	5,000,000,000	HK\$0.002	HK\$10,000,000.00				
Increase/(decrease)	-	N/A		N/A				
Balance at close of the month	-	5,000,000,000	HK\$0.002	HK\$10,000,000.00				
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>		_				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month	N/A	N/A	N/A				
Increase/(decrease)	-	N/A		N/A				
Balance at close of the month	-	N/A	N/A	N/A				

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	<b>\</b>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the en	nd of the month	(State	

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## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,200,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of	or oriaro opt	ion Schemes	or the looder)		No. of new shares of	No. of now charge of
share option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM	,	Mayramant dur	ing the month		thereto	thereto as at close o
approval date —	<u> </u>	Movement dur	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
Ordinary shares						
(Note 1)						-
(Note 1)						
2. N/A						
Z. IV/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
Ordinary shares						
(Note 1)						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)						
			Total A. (Ordin	nary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(	Other class)	N/A	
Total funds raised duri	41 41-	from oversies of			-	

Warrants to Issue Shares of the	Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares		)				
2. N/A	( / /					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /					
Subscription price EGM approval date (if applicable)		)				
Subscription price			. (Ordina (Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u> hther class) N/A		

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A	_					
	<u> </u>					
	<u> </u>					
	<u> </u>					-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Silates (Note 1)		
2 NI/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued	Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price	. State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price	State currency —		( / /	)		
			,		( / /	)		
				( , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
			Otata	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
3.	Placing	At price	State currency	Resolution in writing of the then Sole Shareholder approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares	-			
				issuable (Note 1)		,		
4.	Bonus issue			date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	_					
	Chata	issuable (Note 1) Issue and allotment	(	/	/	)		
5.	Scrip dividend At price : State currency	date : (dd/mm/yyyy)						
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
							N/A	N/A
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N1/A	<b>N</b> 1/A
							N/A	<u>N/A</u>
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
							N/A	N/A
		Class of shares issuable (Note 1)	_					
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Olara of charge					
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		Low approvar date.	( /	/	)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		(dd,,,,,,,				N/A	N/A
				ry sh			
		(Prefe				s) N/A s) N/A	
To	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total o	of A t	o E):		(1) Nil	
						(2) N/A	
To	otal increase / (decrease) in preference shares	during the month (i.e. Tota	al of	A to	E):	N/A	
To	otal increase / (decrease) in other classes of sh	hares during the month (i.e	e. Tot	tal of	A to	E): N/A	
	hese figures should be the same as the releva apital").)	ant figures under II above (	("Mo	veme	ents	in Issued Sha	are

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title. Drevel Chara Devictor
Title: Branch Share Registrar  (Director, Secretary or other duly sutherized efficier)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.