

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2016		
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer	Maga Ev	no Ualdingo Limitad		
-		po Holdings Limited		
Date Submitted	04/01/20)17		
I. Movements in Authorised S	Share Ca	apital		
Ordinary Shares				
(1) Stock code : <u>1360</u>	_Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	5,000,000,000	HK\$0.002	HK\$10,000,000.00
Increase/(decrease)	-	N/A		N/A
Balance at close of the mont	h .	5,000,000,000	HK\$0.002	HK\$10,000,000.00
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the mont	h .	N/A	N/A	N/A

2. Preference Shares						
Stock code : N/A Descrip	tion :	on : N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_	N/A	N/A	N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code : N/A Descrip	tion :	N/A	A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_	N/A	N/A	N/A			
Increase/(decrease)	N/A	N/A				
			N/A			

currency):

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HK\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	150,800,000	N/A	N/A	N/A
Balance at close of the month	1,350,800,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of			of the Issuer)		No. of now shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ŋ	Movement dur	ing the month		thereto	thereto as at close of
approval date —		VIOVEITIETIL GGI	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Ordinary shares						
(Note 1)						-
(Note 1)						
2. N/A						
2. IN/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						-
(110.00 1)			Total A. (Ordin	narv shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
				Offici class)	IN/A	
Total funds raised duri	ng the month f y)	from exercise of	İ			

Warrants to Issue Shares of the	<u>: Issuer w</u> hich a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	,	,				
(/ /) Stock code (if listed)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,					
(/ /)						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total B		ary shares) <u>Nil</u>		_
			•	ice shares) <u>N/A</u> Other class) N/A		-
			(U	, (1101 01055) <u>IN/A</u>		_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u></u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
	_					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(<u>' </u>				
1. 1077						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	T-4-1 0 (0 2)			
			Total C. (Ordina	ary snares) <u>Nil</u> ce shares) N/ <i>F</i>		_
				ther class) N/A		_
			(-	, <u></u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
J. 14/A		
(/ /)		
shares (Note 1)		
Tatal D. (Outros allows)	N III	
Total D. (Ordinary shares)	Nil N/A	•
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/ / \	

		in Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,				
			Class of shares issuable (Note 1)	_	
1.	Rights issue	At price : State currency ————	Issue and allotment (/ / date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy))	
				N/A	<u>N/A</u>
			Class of shares	_	
	0	State	issuable (Note 1) Issue and allotment (/ /)	
2.	Open offer	At price : State currency	_ date : (dd/mm/yyyy)		
			EGM approval date: (/ / (dd/mm/yyyy)		
				N/A	N/A
			Class of shares Ordinary issuable (Note 1) Shares		
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy) (23/12/201	6)	
J.	riacing	HK\$0.63	AGM approval date: (dd/mm/yyyy) (18/12/201	5)	
				150,800,000	N/A
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))	
			20111 approvat dato.)	
			(dd/mm/yyyy)	N/A	N/A

	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
	,	EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	<u>N/A</u>
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
							N/A	N/A
		Class of shares issuable (Note 1)	_					
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share issuable (Note 1)	9S			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14/74	14/7
			Class of share issuable (Note 1)	9S			
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
				Ordinary sh eference sh (Other o	ares		<u>)</u> - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	150,800,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Iss	ued Share

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.