

Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Mega Expo Holdings Limited 02/02/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>1360</u> Descrip	1) Stock code : <u>1360</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	5,000,000,000	HK\$0.002	HK\$10,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	5,000,000,000	HK\$0.002	HK\$10,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	<u>N/A</u>	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	<u>N/A</u>	N/A			

## 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	\
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$10,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,350,800,000	<u>N/A</u>	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,350,800,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM approval date		Movement dur	ing the month			thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
Ordinary shares						
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
( )						
3. N/A						
( / / )						
Ordinary shares						
(Note 1)						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)						
			Total A. (Ordin		Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised du		from exercise of				
options (State curren	Uy)		<u>Nil</u>			

Warrants to Issue	Shares of the	Issuer which	are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)		N				
(dd/mm/yyyy) _2. N/A	( / /	)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
( / / ) Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	)				
( / / )				·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	( / /	)				
		Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u>		
			(O	ther class) N/A		-

Convertibles	(i.e. Convertible into Shares of the Issuer which are to be Listed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	( / / )					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , , ,					
(dd/mm/yyyy) 3. N/A	( / / )					
<u>3. WA</u>						
	_					
Ctack and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	( / / )					
<u>4. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Fotal C. (Ordina Preferent)	ary shares) <u>Nil</u> ce shares) N/A		-
				ther class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
· ·	Total D. (Ordinary shares)	Nil	
· ·	(Preference shares)	N/A	
· ·	(Other class)	N/A	
	(2)		

	her Movements	in issued -	Share Capitai					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	/		N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)		/	)	N/A	N/A
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A

Type of Issue       Class of shares	shares of shar issuer issued iss during the whic month be is pursuant purs thereto there at clo	of new res of suer th may ssued suant eto as ose of month
5. Scrip dividend At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: ( / / )		
5. Scrip dividend At price : durrency		
Class of shares		
Class of shares repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares	N/A	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Glass of shares       N/A         Class of shares       N/A         Redemption of shares       ( / / )         (dd/mm/yyyy)       N/A         Redemption date :       ( / / )         (dd/mm/yyyy)       N/A         Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         Class of shares       N/A         Class of shares       N/A         Class of shares       N/A         Class of shares       N/A         Suble (Note 1)       N/A         8. Consideration At price : State issue       Issue and allotment         Issue and allotment       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )		
Class of shares       N/A         Class of shares       redeemed (Note 1)         Redemption of shares       Redemption date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Shares       Class of shares       N/A         Class of shares       Issue and allotment       ( / / )         8. Consideration issue       At price : State currency       Issue and allotment       ( / / )         (dd/mm/yyyy)       ( / / )       ( / / )       ( / / )		
N/A         7. Redemption of shares         Redemption date:       ( / / )         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         N/A         Class of shares         (dd/mm/yyyy)         EGM approval date:         ( / / )         (dd/mm/yyyy)         N/A         8. Consideration At price:         State       Issue and allotment         ( / / )         date:         ( / / / ) <t< td=""><td></td><td></td></t<>		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Class of shares       N/A         8. Consideration issue       State currency         Issue and allotment       ( / / )         date:       ( / / )	N/A	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         (dd/mm/yyyy)       N/A         Class of shares       N/A         8. Consideration issue       State currency       Issue and allotment ( / / )         8. Consideration issue       State currency       Issue and allotment ( / / )         (dd/mm/yyyy)       ( / / )		
(dd/mm/yyyy)       N/A         Class of shares       N/A         8. Consideration issue       State         Issue and allotment (///)       (///)         date : (dd/mm/yyyy)       (///)		
N/A         Class of shares         State         Issue and allotment         (///)         date : (dd/mm/yyyy)		
issuable (Note 1) 8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy)	<u>N/A</u>	N/A
issue At price : currency date : (dd/mm/yyyy)		
(dd/mm/yyyy)		
N/A	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of share issuable <i>(Note 1)</i>	es			
5.	reorganisation		Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of share issuable (Note 1)	es			
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				Ordinary sh eference sh (Other o	ares	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Iss	ued Share

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Remarks (if any): N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.