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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

RESIGNATION OF AUDITORS

The Board announces that HLB has resigned as auditors of the Group with effect from 31 March 2017.

This announcement is made pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Director(s)**”) of Mego Expo Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that HLB Hodgson Impey Cheng Limited (“**HLB**”) has resigned as auditors of the Group with effect from 31 March 2017.

HLB has confirmed in its letter of resignation dated 31 March 2017 that there are no matters that need to be brought to the attention of the shareholders or creditors of the Company. The Board has confirmed that there is no disagreement or outstanding matters between the Company and HLB, and the Board is not aware of any other matters in relation to resignation of the auditors that need to be brought to the attention of the shareholders or creditors of the Company.

The Company is seeking a new audit firm to act as its auditors and will keep its shareholders or creditors informed once an appointment is made.

The Board would like to express its sincere gratitude to HLB for their professional services rendered to the Group in the past.

By the order of the Board
Mega Expo Holdings Limited
Yau Yan Ming Raymond
Company Secretary

Hong Kong, 31 March 2017

As at the date of this announcement, the Board comprises Mr. Ge Jin, Mr. Deng Zhonglin, Ms. Zhang Jun and Mr. Lu Linyu as executive Directors; Mr. Choi Hung Fai, Mr. Yang Bo and Mr. Tsang Wing Ki as independent non-executive Directors.