

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.



(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

SHARE TRANSACTION – EXTENSION OF LONG STOP DATE

Reference is made to the announcement (the “**Announcement**”) of Mega Expo Holdings Limited dated 7 April 2017 in relation to the acquisition of the Target Company involving the issue of Convertible Bonds under General Mandate. Terms defined in the Announcement shall have the same meaning herein unless the context otherwise required.

Pursuant to the Agreement, the Long Stop Date is 7 July 2017. As additional time is required to fulfil certain conditions precedent to the Agreement, the parties to the Agreement have agreed to extend the Long Stop Date to 21 July 2017.

Save for the above, all other terms of the Agreement shall remain unchanged.

By the order of the Board
Mega Expo Holdings Limited
Deng Zhonglin
Chairman

Hong Kong, 12 July 2017

As at the date of this announcement, the Board comprises Mr. Deng Zhonglin, Ms. Zhang Jun and Mr. Lu Linyu as executive Directors; Mr. Choi Hung Fai, Mr. Yang Bo and Mr. Tsang Wing Ki as independent non-executive Directors.