

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/07/2017		
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer	Mega Evi	po Holdings Limited		
-				
Date Submitted	02/08/20) 7	,	
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1360</u>	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	5,000,000,000	HK\$0.002	HK\$10,000,000.00
Increase/(decrease)	-	N/A		N/A
Balance at close of the mont	h .	5,000,000,000	HK\$0.002	HK\$10,000,000.00
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the mont	h .	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A

currency):

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HK\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,350,800,000	N/A	N/A	N/A
Increase/ (decrease) during the month	26,100,000	N/A	N/A	N/A
Balance at close of the month	1,376,900,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM	1	Movement dur	ing the month		thereto	thereto as at close of
approval date -		MOVOIIIOIII a.s.	ing the month.	-	_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
2. N/A						
2.1971						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						<u></u>
(Note 1)						
4. N/A						
,						
(/ /)						
Ordinary shares						
(Note 1)		<u> </u>	·	-		-
(1.0012-1)			Total A. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised duri				•,		

Warrants to Issue Shares of the	<u>: Issuer w</u> hich a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
						<u> </u>
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /					
-						
(/ /)						· -
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total B		ary shares) <u>Nil</u>		_
			•	ice shares) <u>N/A</u> Other class) N/A		-
			, υ	3.000) 14//		=

Convertibles (i.e. Convertib	le into Shares of	the Issuer which	are to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. First Convertible Bond						
maturing on 7 April 2020						
(Principal amount:						
HK\$24,012,000)	HKD	HK\$24,012,000	HK\$24,012,000	Nil	26,100,000	Nil
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Sh					
	Conversion price					
Cult a suinti su unuis s	per conversion					
Subscription price AGM approval date	(subject to adju	stment)				
(if applicable)						
(dd/mm/yyyy))	(09/12/201	16)				
2. N/A	(00.10,00					
_						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /					
3. N/A						
Ctools and a (if lints d)			-			
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	1 1 1	1				
(dd/mm/yyyy)	(/ /		otal C. (Ordinary sl	nares) 26 10	OO OOO	
		10	Preference sl		,0,000	_
				class) N/A		-
			(= •	- /		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) Nil

(Preference shares)

(Other class)

N/A

N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,									
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				, , , , , , , , , , , , , , , , , , , ,					N/A	N/A
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	N/A
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
J.	riacing	At price.	currency	AGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares						
				issuable (Note 1) Issue and allotment	(/	/)		
4.	Bonus issue			date : (dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,50 31.100 810	Class of shares	_					
		issuable (Note 1)	,	,	,	`		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	<u>N/A</u>
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	<u>N/A</u>
		Class of shares issuable (Note 1)	_					
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share issuable (Note 1)	es			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						19/73	14/1
			Class of share issuable (Note 1)	9S			
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14/74	14/71
				Ordinary sh eference sh			_
			(11)	(Other			- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	26,100,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Iss	ued Share

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.