

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Mega Expo Holdings Limited 02/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1360</u> Descrip	otion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	5,000,000,000	HK\$0.002	HK\$10,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	5,000,000,000	HK\$0.002	HK\$10,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descrip	ption :	tion : N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :	ion :N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordir		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,376,900,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,376,900,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement dur	ing the month	า	thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Oranted	Exercised	Cancelled	Lapseu		
1. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)			T () ()	р. I	N.171	
			Total A. (Ord		Nil	
			(Prefer	rence shares)	N/A N/A	
				(Other class)	IN/A	
Total funds raised dur options (State current		from exercise of	Nil			
options (State cullent	-y)		INII			

Warrants to Issue	Shares	of the	Issuer	which	are to	be	Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares						
EGM approval date (if applicable))				
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)		· ·				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
3. N/A)				
(/ /)				· .		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4. N/A)				
(/ /)		· ·				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) <u>Nil</u>		
			(Preferen	ce shares) N/A		-
			(U	ther class) N/A		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)				
<u>2. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
inquichle (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
	_					
Stock code (if listed)	_ 					
Class of shares						
Cube estination instan						
(if applicable) (dd/mm/yyyy)	(/ /)				
			Total C. (Ordinary sl (Preference sl (Other			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		<u> </u>
2. <u>N</u> /A	_	
	_	
	_	
shares (Note 1)		
3 N/A		
	_	
shares (Note 1))	<u> </u>
Total D. (Ordinary shares)		-
(Preference shares) (Other class)		-
		-

	her Movements		Snare Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) – AGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A

Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency			Class of shares					
5. Scrip dividend At price : ourrency				1	, ,	``		
Class of shares	5.			(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (//) (dd/mm/yyy) EGM approval date: (//) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration At price : State issue and allotment (//) Issue and allotment (//) 8. Consideration At price : State (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)			EGM approval date: (dd/mm/yyyy)	()		
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration At price : State issue Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration At price : Carrency State ((/ /)) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration At price : Carrency							<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares N/A N/A 7. Redemption of shares Redemption date : (/ /) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Barres Class of shares N/A N/A N/A N/A N/A State Class of shares N/A Issue At price : State Issue and allotment Issue Issue and allotment (/ /) Issue and allotment Issue Class of approval date: (/ /) Issue	6.			(/ /)		
N/A N/A Redemption of shares (/ / /) Redemption date : (/ / /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment Issue Issue Issue Issue Issue Issue <				(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue Class of shares currency Issue and allotment date : (/ /) Barbor issue EGM approval date: (/ /) (/ /) Barbor issue EGM approval date: (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /)							<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment issue Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue								
N/A N/A State Issue and allotment issue (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)	7.		riedemption date i	()		
N/A N/A State Issue and allotment Issue and allotment (///) Gate : (dd/mm/yyyy) Issue EGM approval date: (///) (dd/mm/yyyy) Issue				(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (/ /) (/ /) (/ /)							<u> N/A</u>	N/A
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration At price : State currency		(/ /)		
<u> </u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: ((dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
10	. Other	At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				linary sh rence sh (Other o	nares	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any): N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.