

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/2018					
To : Hong Kong Exchanges ar	nd Clea	ring Limited					
	1ega Ex 2/03/20	po Holdings Limited					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>1360</u>	Descrip	otion : Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month	5,000,000,000	HK\$0.002	HK\$10,000,000.00			
Increase/(decrease)		N/A		N/A			
Balance at close of the month		5,000,000,000	HK\$0.002	HK\$10,000,000.00			
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the month		N/A	N/A	N/A			

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A

currency):

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HK\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,376,900,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,376,900,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of			· · · · · · · · · · · · · · · · · · ·		No. of new shares of	No. of new shares of
share option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM	ŗ	Movement dur	ing the month		thereto	thereto as at close of
approval date -		VIOVOITION GG.	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)			_			
4. N/A						
11.13/73						
(/ /)						
Ordinary shares						
(Note 1)		<u> </u>				-
(1.0012-1)			Total A. (Ordin	arv shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri				·,		

Warrants to Issue Shares of the	<u>: Issuer w</u> hich a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
						<u> </u>
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /					
-						
(/ /)						· -
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total B		ary shares) <u>Nil</u>		_
			•	ice shares) <u>N/A</u> Other class) N/A		-
			, υ	3.000) 14//		=

Convertibles (i.e. Convertible	into Shares of the	he Issuer whi	ich are to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Otania da ("Cliata I)						_, -
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
Z. N/A	_ _ _					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	- 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
4. N/A						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		_	Total C. (Ordinary si (Preference si (Other			- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)	
Full particulars including EGM approval date (dd/mm/yyygif applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	
shares	(Note 1)
Sildics	(Note 1)
2. N/A	
2. <u>IVA</u>	
	/) (Alace A)
snares	(Note 1)
0 1/4	
3. <u>N/A</u>	
	/)
shares	(Note 1)
Total D. (Ordinary	shares) Nil
(Preference	
	er class) N/A
(0	

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency ————	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(2.2,),),)			N/A	N/A
			Class of shares				
		01-11-	issuable (Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price . State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
٥.	Flacing	At price : Gurrency	AGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			("JJJJ)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)	, , ,	,		
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u>N/A</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(3.44 - 1,7,7,7,7)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

	Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)				N/A	N/A
		Total E. (Or	dina	ry sh	ares) Nil	
		(Prefe	renc	e sh	ares		- -
			(01	1161	nass) 111/75	_
To	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total o	of Δ t	ο E):		(1) Nil	
10	nai increase / (decrease) in ordinary shares do	aning the month (i.e. rotal c	лл	υ L).		(2) N/A	
To	otal increase / (decrease) in preference shares	during the month (i.e. Tota	al ∩f	A to	E).	N/A	
	otal increase / (decrease) in other classes of sh				•		
	These figures should be the same as the releva	,					are
	apital").)						

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.