

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Mega Expo Holdings Limited 05/09/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : <u>1360</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	5,000,000,000	HK\$0.002	HK\$10,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	5,000,000,000	HK\$0.002	HK\$10,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	N/A	<u>N/A</u>	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares

Stock code : <u>N/A</u> Descrip	ption :	tion : N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	N/A	N/A	N/A			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,454,200,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,454,200,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options	(under Share C	ption Schemes	of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the menth	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as		
(dd/mm/yyyy) and -	ľ	Novement dun	ng me monun		-	at close of the	
class of shares						month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme adopted							
on 18 October 2013							
Exercise price: HK\$1.89							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	100,000,000	
(Note 1)							
2. N/A							
(/ /)							
Ordinary shares							
(Note 1)							
3. N/A							
(/ /)							
Ordinary shares							
(Note 1)							
4. N/A							
(/ /)							
Ordinary shares							
(Note 1)							
			Total A. (Ordi		Nil		
			-	ence shares)	N/A		
			(Other class)	N/A		
Total funds raised during options (State currency)		om exercise of	Nil				

Warrants to Issue	Shares	of the	Issuer	which	are to	be	Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares						
EGM approval date (if applicable))				
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
<u>3. N/A</u>)				
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
T. I W/ A						
(/ /)	. <u> </u>			·		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) Nil		
			(Preferen	ce shares) N/A		- -
			(O	ther class) N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
<u>2. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	_					
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>	_					
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	Total C (Ordine	nu obcroo) NU		
			Total C. (Ordina (Preferenc (Ot	ry shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy) if applicable, and class of shares issuable:), No. of new shares of issuer issued during the month pursuant thereto), No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	
shares (/) (Note 1)
2. N/A	
(/	
shares (
3. N/A	
(/	<u>/)</u>
shares ((Note 1)
Total D. (Ordinary s	shares) Nil
(Preference s	
	er class) N/A

. r	her Movements	<u>in issued (</u>	Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
	Rights issue	At price :	State	Class of shares issuable (Note 1)	(/ /)		
	Rights issue	At price .	currency	 Issue and allotment date : (dd/mm/yyyy) 				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>				
	Placing	At price :	State currency	Issue and allotment – date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:				N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)	(, ,)		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	()		
						<u> N/A </u>	<u>N/A</u>
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	()		
						<u> N/A </u>	<u>N/A</u>
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)					
8.	Consideration At price : State currency	Issue and allotment _ date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> N/A </u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> N/A </u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				rdinary s erence s (Other	hare		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issi	ued Share

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Remarks (if any): N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.