

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2018			
To : Hong Kong Exchanges and Clearing Limited					
	/lega Exp 14/10/20	po Holdings Limited 118			
I. Movements in Authorised SI	hare Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>1360</u>	Descrip	tion : <u>Ordinary</u>	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month _.	5,000,000,000	HK\$0.002	HK\$10,000,000.00	
Increase/(decrease)		N/A		N/A	
Balance at close of the month	-	5,000,000,000	HK\$0.002	HK\$10,000,000.00	
(2) Stock code : N/A	Descrip	otion: <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month _.	N/A	N/A	N/A	
Increase/(decrease)	-	N/A		N/A	
Balance at close of the month		N/A	N/A	N/A	

Stock code : N/A Descript	ion :	N/A	A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month _	ng month N/A N/A N/A				
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descript	ion :	N/A	1		
	No. of other classes of	Par value (State	Authorised share capital		
	shares	currency)	(State currency)		
Balance at close of preceding month_	shares	currency) N/A	(State currency) N/A		
Balance at close of preceding month _ Increase/(decrease)	shares	-,	,		

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,454,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,454,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

(dd/mm/yyyy) and — class of shares			ing the month		-	at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 18 October 2013						
Exercise price: HK\$1.89						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil (Remark 1)
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Ordin	nary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(Other class)	N/A	
Total funds raised during options (State currency)	the month fro	om exercise of	<u>Nil</u>			

Warrants to Issue Shares of the	lssuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						-
(/ /) Stock code (if listed)						
Class of shares						
, ,						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, , ,					
(/ /)				 .		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		_				
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>Nil</u>		_
			•	ce shares) N/A		-
			(C	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	: Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /	_)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) N/A		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
aboros (Noto 1)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>IVA</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	—— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/fiiifi/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/fiifil/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment —— date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(аалттуууу)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
	•	issuable (Note 1)	(/	/)		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	`	,	,	,		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	<u>N/A</u>
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
							N/A	N/A
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		(аалттуууу)					N/A	N/A
		Class of shares issuable (Note 1)						
8.	Consideration At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

	Type of Issue					i	shar issuer durir mo purs	of new res of issued ng the onth suant reto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares							
		issuable (Note 1)							
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date:	(/	/)			
		(dd/mm/yyyy)					!	N/A	N/A
		Class of shares							
		issuable (Note 1)							
10.	Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	/)		N/A	N/A
								N/A	IN/A
						hares	s) <u>Nil</u> s) N/A		
		(* 10.					s) <u>N/A</u>		- -
To	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total	of .	A t	o E):	(1)	Nil	
							(2)	N/A	
To	otal increase / (decrease) in preference shares	during the month (i.e. To	tal	of.	A to	E):		N/A	
To	otal increase / (decrease) in other classes of sh	nares during the month (i.	e. ⁻	Tot	al d	of A to	E):	N/A	
	hese figures should be the same as the releva apital").)	ant figures under II above	("N	10	ver	nents	in Issi	ued Sha	are

Remarks (if any):
1. Vesting date of the 100,000,00 share options granted on 1 June 2018:
25% of the share options will be vested on 31 December 2018;
Another 25% of the share options will be vested on 30 June 2019;
Another 25% of the share options will be vested on 31 December 2019;and
The remaining of the share options will be vested on 30 June 2020.
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Bilottor, Coordiary of other dary additionated officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.