

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	3′	1/12/2018		
To : Hong Kong Exchanges an	d Clearing L	imited		
	ega Expo Ho 4/01/2019	ldings Limited	<u> </u>	
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>1360</u>	Description :	Ordinary	Shares	
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month <u>5,0</u>	00,000,000	HK\$0.002	HK\$10,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the month	5,0	00,000,000	HK\$0.002	HK\$10,000,000.00
(2) Stock code : N/A	Description :	N/A		
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

Stock code : N/A Descript	ion :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,454,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,454,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Novement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 18 October 2013						
Exercise price: HK\$1.89						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,000,000 (Remark 1)
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Ordi		Nil	
			,	Other class)	N/A N/A	
Total funda raises del direiro	a tha marth from	m avarsiss of	,	Oniei ciass)	1 W/ / \	
Total funds raised during options (State currency)		in exercise of	<u>Nil</u>			

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
(/ /) Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	<u> </u>	/				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	, , ,					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
		Total B	. (Ordina	ary shares) <u>Nil</u>		_
			•	ice shares) N/A		-
			(O	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
1. IV/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /	_)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		_)				
Stock code (if listed) Class of shares issuable (Note 1)	_ 		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
				ary shares) Nil ce shares) N/A ther class) N/A		_ _ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
	_	
	-	
shares (Note 1)	-	
2. <u>N/A</u>		
shares (Note 1)	-	
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

Ot	her Movements	in Issued	Share Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(аалттуууу)				N/A	<u>N/A</u>
				Class of shares					
			State	issuable (Note 1)					
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)	N1/A	N1/0
								N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment —— date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares					
1	Bonus issue			issuable (Note 1)	(/ /)		
4.	bonus issue			Issue and allotment date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
								N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 7,7,5 - 5 - 100-000	Class of shares						
		issuable (Note 1)						
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)			/			
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
		Class of shares repurchased (Note 1)						
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/0
							N/A	N/A
		Class of shares redeemed (Note 1)						
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
		Class of shares issuable (Note 1)		-				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

	Type of Issue						No. of share: issuer is during mon pursu there	s of sued the th ant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	′ /)			
			EGM approval date: (dd/mm/yyyy)	(/	′ /)	N/	'Δ	N/A
							IN/	Α	N/A
			Class of shares issuable (Note 1)						
10.	Other	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	' /)			
			EGM approval date: (dd/mm/yyyy)	(/	′ /)	N		N1/0
							N/	A	<u>N/A</u>
			Total E. (O (Pref	erer	nce s	hare	s) <u>Nil</u> s) <u>N/A</u> s) <u>N/A</u>		_ _ _
To	otal increase / (c	decrease) in ordinary shares d	uring the month (i.e. Total	of A	to E):	(1)	Nil	
	`						· · · —	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Iss	sued Share

Remarks (if any):
1. Vesting date of the 100,000,000 share options granted on 1 June 2018:
25% of the share options have been vested on 31 December 2018;
Another 25% of the share options will be vested on 30 June 2019;
Another 25% of the share options will be vested on 31 December 2019;and
The remaining of the share options will be vested on 30 June 2020.
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.