

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2019		
To : Hong Kong Exchanges a	nd Clearing Limited		
	Mega Expo Holdings Limited 04/03/2019	d 	
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>1360</u>	_Description : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month5,000,000,000	HK\$0.002	HK\$10,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	5,000,000,000	HK\$0.002	HK\$10,000,000.00
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	n N/A	N/A	N/A

Stock code : N/A Descript	ion :	A		
	No. of preference shares	Par value (State currency)	capital	
Balance at close of preceding month_	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month _	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descript	ion :	N/A	1	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
			N/A	
Balance at close of preceding month_	N/A	N/A	N/A	
Balance at close of preceding month_ Increase/(decrease)	N/A N/A	N/A	N/A N/A	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2) shares		classes of shares
Balance at close of preceding month	1,454,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,454,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM the month pursuant may be issued approval date thereto pursuant thereto as Movement during the month at close of the (dd/mm/yyyy) and class of shares month Granted issuable Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 18 October 2013 Exercise price: HK\$1.89 Ordinary shares Nil Nil Nil Nil Nil 25,000,000 (Remark 1) (Note 1) 2. N/A (/ / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Nil

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ording	ary shares) Nil		
		iolai b		ice shares) <u>N/A</u>		<u>-</u> -
				other class) N/A		-

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ / _ _)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	,			ary shares) Nil ce shares) N/A other class) N/A		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued issuer which may be during the month issuer by the property of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Eul	I porticulars including ECM approval data (dd/mm/mm)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
,	(/ /)		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Shales (Note 1)		-
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	•
•	(Other class)	N/A	
1		1	

	her Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
			Charles	Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	—— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/fiiifi/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	—— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/fiifif/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	,	EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	<u>N/A</u>
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N1/0	N1/A
							N/A	<u>N/A</u>
		Class of shares issuable (Note 1)	_					
8.	Consideration At price : State currency	Issue and allotment _ date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		••••					N/A	N/A

	Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Olaca of alcana					
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date:	(/	/ /)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	(/	′ /)	N 1/A	N 1/A
						N/A	<u>N/A</u>
			erer	nce s	hares hares class	N/A	
) <u>14// (</u>	_
To	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total	of A	to E):	(1) Nil	
						(2) N/A	
To	otal increase / (decrease) in preference shares	during the month (i.e. To	tal o	f A to	E):	N/A	
To	otal increase / (decrease) in other classes of sh	nares during the month (i.	e. T	otal c	of A to	E): N/A	
	These figures should be the same as the releval apital").)	ant figures under II above	("M	oven	nents	in Issued Sha	nre

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (ii arry).
1. Vesting date of the 100,000,000 share options granted on 1 June 2018:
25% of the share options have been vested on 31 December 2018;
Another 25% of the share options will be vested on 30 June 2019;
Another 25% of the share options will be vested on 31 December 2019;and
The remaining of the share options will be vested on 30 June 2020.
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Submitted by: Deng Zhonglin
Title: Executive Director
(Director, Secretary or other duly authorised officer)
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Notes:

Pomarks (if any):

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.